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By publicly posting the written statement below, The Cameron County Housing Finance Corporation (“CCHFC”) intends that market participants receive and use this written statement for purposes of satisfying the independent registered municipal advisor exemption under the United States Securities and Exchange Commission (“SEC”) Municipal Advisor Rule, which took effect on July 1, 2014:

CCHFC has retained an independent registered municipal advisor to advise CCHFC on matters concerning the issuance of municipal securities and municipal financial products. CCHFC is represented by and will rely upon the advice of its municipal advisor, Hilltop Securities Inc. (“HSI”), for such matters. As CCHFC’s independent registered municipal advisor, HSI will assist CCHFC in evaluating advice (recommendations) made by underwriters or placement agents, including any advice regarding any matters brought to CCHFC’s attention. This written statement further informs market participants that HSI have agreed to be CCHFC’s independent registered municipal advisor on any transaction that CCHFC participates in as an issuer and HSI are aware that CCHFC will rely on their advice.

For the convenience of CCHFC, please submit any proposals concerning the issuance of municipal securities or municipal financial products through HSI, CCHFC’s independent registered municipal advisor, to the attention of Timothy Earl Nelson (tim.nelson@hilltopsecurities.com) or 512-481-2022).

This written statement may be relied upon until such time as it is withdrawn by CCHFC.